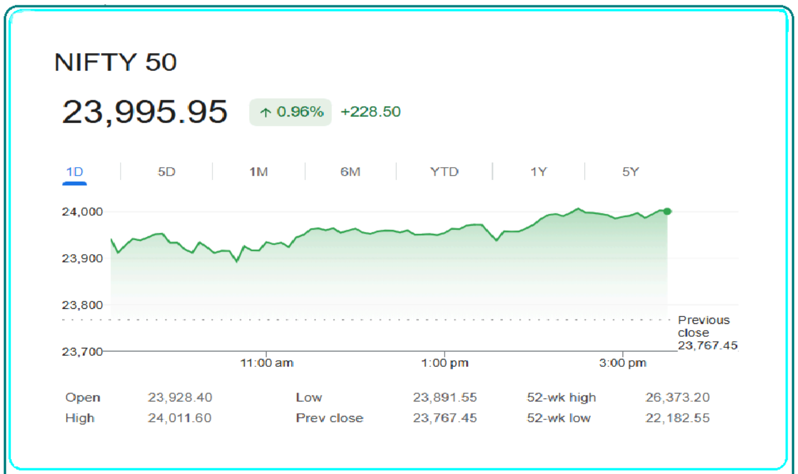
EQUITY DAILY REPORT

27th July 2026

Index Chart



(Source: Bloomberg)

Market Wrap Up

- The domestic equity benchmarks ended sharply higher, snapping a five-session losing streak. The rally was driven by positive global cues, as easing tensions in West Asia led to a sharp decline in crude oil prices, boosting risk appetite across global markets. Sentiment was further supported by the rupee's strength against the US dollar and optimism surrounding the ongoing Q1 earnings season. The Nifty settled above the 23,950 mark.
- The S&P BSE Sensex climbed 776.01 points or 1.02% to 76,835.78. The Nifty 50 index jumped 228.50 points or 0.96% to 23,995.95. Over the previous five consecutive trading sessions, the Sensex declined 2.67%, while the Nifty fell 2.32%.
- The BSE 150 MidCap Index jumped 1.13% and the BSE 250 SmallCap Index rallied 1.34%.
- Among the sectoral indices, the Nifty Media index (up 2.39%), the Nifty IT index (up 2.34%) and the Nifty Realty index (up 2.28%) outperformed the Nifty 50 index.
- Meanwhile the Nifty Oil & Gas index (up 0.02%), the Nifty PSU Bank index (up 0.22%) and the Nifty Private Bank index (up 0.42%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	23995.95	23767.45	**0.96%**
S&P BSE SENSEX	76835.78	76059.77	**1.02%**
NIFTY MID100	62303.65	61622.35	**1.11%**
NIFTY SML100	19122.60	18874.95	**1.31%**

(Source: NSE, BSE)

Derivative Watch

- Nifty **August** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **32378** contracts at the end of the day.
- **Long** position build up for the **August** series has been witnessed in **SBIN**, **ICICIBANK**, **BAJFINANCE**, **INFY**.
- **Short** position build up for the **August** series has been witnessed in **RELIANCE**, **HDFCBANK**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57087.20	56693.50	0.69%
NIFTY AUTO	27653.40	27217.95	1.60%
NIFTY FMCG	49564.80	49053.30	1.04%
NIFTY IT	29441.90	28767.95	2.34%
NIFTY METAL	12476.45	12401.55	0.60%
NIFTY PHARMA	25945.75	25548.15	1.56%
NIFTY REALTY	901.90	881.80	2.28%
BSE CG	77920.11	77369.24	0.71%
BSE CD	63552.64	62891.64	1.05%
BSE Oil & GAS	26111.90	26058.29	0.21%
BSE POWER	7766.71	7722.98	0.57%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	64931.19	64611.15	0.50%
HANG SENG	25207.18	24963.23	0.98%
STRAITS TIMES	5620.24	5588.34	0.57%
SHANGHAI	3858.25	3814.20	1.15%
KOSPI	6755.75	6690.62	0.97%
JAKARTA	6185.78	6196.43	-0.17%
TAIWAN	43634.19	43654.84	-0.05%
KLSE COMPOSITE	1713.09	1701.02	0.71%
All ORDINARIES	9063.80	8941.50	1.37%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	110468.21	111750.76
NSE F&O	440720.40	371732.15

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	1688.23

(Source: NSE)

Corporate News

- **Canara Bank** reported a 2.2% rise in net profit at Rs Rs 4,856 crore for the first quarter of FY27 as compared to Rs 4,752 crore reported in the previous corresponding period. NII jumped 13.4% to Rs 10,215 crore as compared to Rs 9,009 crore reported in Q1FY26.

- **Tata Consumer Products** reported a 27.8% year-on-year increase in consolidated net profit for the first quarter of FY27, while revenue grew nearly 12%. The company's consolidated net profit stood at Rs 427 crore for the quarter ended June, compared with Rs 334 crore a year earlier. Revenue rose 11.9% year-on-year to Rs 5,348.8 crore from Rs 4,778.9 crore.

- **Shakti Pumps (India)**'s consolidated net profit declined 46.72% to Rs 51.59 crore in the quarter ended 30 June 2026 (Q1 FY27), compared with Rs 96.83 crore in the corresponding quarter last year. Revenue from operations jumped 37.9% year-on-year (YoY) to Rs 858.67 crore in Q1 FY27.

- **DCB Bank** reported a 35.57% year-on-year (YoY) rise in standalone net profit to Rs 213.20 crore for the quarter ended 30 June 2026 (Q1 FY27), compared with Rs 157.26 crore in Q1 FY26. Total income increased 6.39% YoY to Rs 2,180.64 crore in Q1 FY27 from Rs 2,049.69 crore in Q1 FY26. NII grew 4.43% YoY to Rs 684 crore in Q1 FY27.

- **NTPC** reported an 11.81% increase in consolidated net profit to Rs 6,721.05 crore for the first quarter ended 30 June 2026, compared with Rs 6,010.60 crore in the corresponding quarter of the previous fiscal. Revenue from operations rose 7.81% YoY to Rs 50,740.96 crore in the quarter ended 30 June 2026.

- **Birla Corporation** reported 3.2% fall in consolidated net profit to Rs 115.73 crore in Q1 FY27 from Rs 119.57 crore in Q1 FY26. Revenue for the first quarter of FY27 rose by 7.8% year-on-year (YoY) to Rs 2,646.45 crore.

- **SBFC Finance** reported a 28.98% jump in net profit to Rs 130.12 crore in Q1 FY27 as against Rs 100.89 crore posted in Q1 FY26. Total income increased 26.52% year on year to Rs 491.57 crore in the quarter ended 30 June 2026.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
ETERNAL	295.85	280.00	5.66%
INDIGO	5230.00	4985.00	4.91%
INFY	1079.20	1040.90	3.68%
BAJFINANCE	1048.30	1012.80	3.51%
SHRIRAMFIN	1038.20	1005.10	3.29%

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
ONGC	238.56	248.76	-4.10%
HDFCBANK	739.55	742.80	-0.44%
HDFCLIFE	552.85	555.05	-0.40%
CIPLA	1409.40	1410.60	-0.09%
DRREDDY	1150.80	1151.70	-0.08%

(Source: Moneycontrol)

- **Bank of Baroda** reported a 71.85% decline in standalone net profit to Rs 1,278.39 crore in the quarter ended 30 June 2026 (Q1 FY27), compared with Rs 4,541.36 crore inQ1 FY26, after absorbing the impact of a one-off exceptional item. Total income increased 2.56% year-on-year (YoY) to Rs 36,681.09 crore in Q1 FY27 from Rs 35,764.91 crore in Q1 FY26. NII rose 9.5% YoY to Rs 12,524 crore during the quarter.

- **Waaree Renewable Technologies** has secured two significant engineering, procurement, and construction contracts. These contracts are for ground-mounted solar photovoltaic projects totaling 800 MWac capacity. The company received two Letters of Award for these substantial solar power plants. These projects are scheduled for completion during the financial year 2027-28. The contracts were awarded by a leading Indian renewable energy company.

- **Adani Airports** seeks a waiver to operate an airline alongside its airport holdings. The conglomerate is evaluating airline participation to bridge connectivity gaps in smaller cities. This move aims to address systemic risks from a concentrated airline market. Existing airlines express concerns about potential conflicts of interest and consumer impact. The group's strategy aligns with plans for an aircraft manufacturing facility.

- **Lodha Developers** reported a 103.36% surge in consolidated net profit to Rs 1,372.1 crore in Q1 FY27, compared with Rs 674.7 crore in Q1 FY26. Revenue from operations rose 43.1% YoY to Rs 4,996.7 crore in Q1 FY27.

- **Container Corporation of India** reported a 0.6% year-on-year (YoY) increase in consolidated net profit to Rs 268.90 crore in Q1 FY27, compared with Rs 267.28 crore in Q1 FY26. Revenue from operations increased 0.28% YoY to Rs 2,159.76 crore in Q1 FY27.

- **AU Small Finance Bank** reported a 37.03% jump in standalone net profit to Rs 795.95 crore in Q1 FY27 compared with Rs 580.85 crore in Q1 FY26. Total income climbed 15.47% YoY to Rs 5,991.95 crore in Q1 FY27.

- **Jindal Steel** reported a 43.58% decline in consolidated net profit to Rs 844 crore in the quarter ended 30 June 2026 (Q1 FY27), compared with Rs 1,496 crore in the corresponding quarter last year. Total income, however, rose 25.76% year-on-year (YoY) to Rs 15,501 crore in Q1 FY27.

- **IDFC First Bank** has reported 132.4% increase in net profit to Rs 1,075 crore on a 23.36% rise in operating income to Rs 8,282 crore in Q1 FY27 as compared with Q1 FY26. NII grew by 21.1% on YoY basis to Rs 5,972 crore in Q1 FY27 as against Rs 4,933 crore in Q1 FY26.

- **Cyient** has reported 90% increase in consolidated net profit to Rs 104.1 crore on a 7.7% rise in operating revenue to Rs 2,075.7 crore in Q1 FY27 as compared with Q4 FY26.

- **REC** reported a 6.11% decline in consolidated net profit to Rs 4,192.76 crore for the first quarter ended 30 June 2026 (Q1 FY27), compared with Rs 4,465.71 crore in the corresponding quarter of the previous fiscal. Total income fell 2.40% YoY to Rs 14,469.49 crore for the quarter ended 30 June 2026.

- **ACC** has reported 60.9% fall in consolidated net profit to Rs 147 crore on a 8.2% decline in revenue from operations to Rs 5,808 crore in Q1 FY27 as compared with Q1 FY26.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- China's industrial profits rose 18.7% yoy to CNY 3.95 trillion in the first half of 2026, easing marginally from an 18.8% growth in the January-May period. In June alone, industrial profits climbed 15.1% from a year earlier, slowing from May's 21.1% surge.
- U.S. building permits fell 2.6% month over month to a seasonally adjusted annual rate of 1.374 million in June 2026.
- U.S.new home sales increased 1.6% month-over-month to a seasonally adjusted annualized rate of 628 thousand in June 2026, following a revised 4.3% drop to 618 thousand in May.
- U.S. S&P Global Composite PMI rose to 53.6 in July 2026 from 51.9 in June, its highest level since November. The manufacturing PMI edged down to 53.8 in July 2026 from 53.9 in June while the services PMI rose to 53.6 in July of 2026 from 51.2 in the previous month.
- Eurozone bank lending rose 3% year-on-year to EUR 7.22 trillion in June 2026, the same as in the previous month. The M3 money supply increased 3.3% year-on-year to EUR 17.61 trillion in June 2026, accelerating slightly from a 3.2% rise in May.
- Germany's Ifo Business Climate Index rose to 86.6 in July 2026, marking a third consecutive monthly increase. Business expectations for the coming months improved to 86.7 from 84.3 in June, while firms' assessment of current conditions edged down to 86.5 from 87.0.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 83.38/bbl (IST 17:00).
- INR strengthened to Rs. 95.92 from Rs. 96.57 against each US$ resulting in daily change of 0.67%.
- India is accelerating efforts to localise mining and construction equipment manufacturing after Chinese export delays disrupted supplies of tunnel boring machines (TBMs) for key infrastructure projects. A proposed incentive scheme aims to reduce import dependence, strengthen supply chains, boost domestic manufacturing, expand exports and support India's ambitious infrastructure, mining and critical minerals development over the coming decades.
- India has attracted nearly $32 billion in foreign capital since the RBI announced special inflow measures on June 5, Governor Sanjay Malhotra said. FCNR(B) deposits have already exceeded the 2013 record, but strong dollar demand linked to costly oil imports and weak exporter hedging continues to keep the rupee near record lows.
- Indias foreign exchange reserves increased $1 billion to $676 billion in the week ended July 16. Foreign currency assets increased $4.5 billion to $551 billion, despite the Reserve Bank of India selling dollars in the foreign exchange market to smoothen rupees volatility.
- Taxpayers are receiving alerts about undeclared foreign assets before the July 31 deadline. The tax department has

uploaded foreign asset data, prompting disclosures and professional help. Lapses stem from ignorance, negligence, or conscious concealment of overseas accounts and properties. Some taxpayers are seeking immunity under a fast-track disclosure scheme for eligible cases. Reconciling discrepancies with past filings and underlying records ..

- India's engineering exports rose 21% year-on-year to $11.48 billion in June, supported by strong demand from China, the US, Germany and Oman despite shipping disruptions in the Red Sea and Strait of Hormuz. Engineering exports grew 18.09% in the April-June quarter, helping support India's merchandise exports amid rising logistics costs.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 28/07/2026

Larsen & Toubro Limited	Financial Results
Hindustan Unilever Limited	Financial Results
Tata Capital Limited	Financial Results
Deep Industries Limited	Financial Results
Pfizer Limited	Financial Results
Radico Khaitan Limited	Financial Results
Sanofi Consumer Healthcare India Limited	Financial Results
5Paisa Capital Limited	Fund Raising
Ambuja Cements Limited	Financial Results
BIRLASOFT LIMITED	Financial Results
Cemindia Projects Limited	Financial Results
Century Enka Limited	Financial Results
Cholamandalam Investment and Finance Co Limited	Financial Results/Fund Raising
City Union Bank Limited	Financial Results
Consolidated Construction Consortium Limited	Financial Results
DCM Shriram Limited	Financial Results
Dwarikesh Sugar Industries Limited	Financial Results
Equitas Small Finance Bank Limited	Financial Results
HLV LIMITED	Financial Results
IFB Industries Limited	Financial Results
Indoco Remedies Limited	Financial Results
Mangalam Organics Limited	Financial Results
Navneet Education Limited	Financial Results
Netweb Technologies India Limited	Financial Results/Dividend
Paradeep Phosphates Limited	Financial Results
Pine Labs Limited	Financial Results
PTC India Financial Services Limited	Financial Results
RPG Life Sciences Limited	Financial Results

S H Kelkar and Company Limited	Financial Results
SEDEMAC Mechatronics Limited	Financial Results
STL Networks Limited	Financial Results
Sundaram Clayton Limited	Financial Results
Supreme Industries Limited	Financial Results
Suzlon Energy Limited	Financial Results
The Phoenix Mills Limited	Financial Results
Transrail Lighting Limited	Dividend/Fund Raising
TTK Prestige Limited	Financial Results
UFO Moviez India Limited	Financial Results
Varun Beverages Limited	Financial Results/Dividend
VST Industries Limited	Financial Results
Larsen & Toubro Limited	Financial Results
Hindustan Unilever Limited	Financial Results

(Source: NSE)

Corporate Actions as on 28/07/2026

Dollar Industries Limited	Dividend - Rs 3 Per Share
EIH Associated Hotels Limited	Dividend - Rs 3.50 Per Share
GMM Pfaudler Limited	Dividend - Re 1 Per Share
Godrej Properties Limited	Dividend - Rs 10 Per Share
Greaves Cotton Limited	Dividend - Rs 2 Per Share
Hardwyn India Limited	Bonus 2:5
Menon Pistons Limited	Dividend - Re 1 Per Share
Solar Industries India Limited	Dividend - Rs 11 Per Share
SRF Limited	Interim Dividend - Rs 5 Per Share

(Source: NSE)

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